

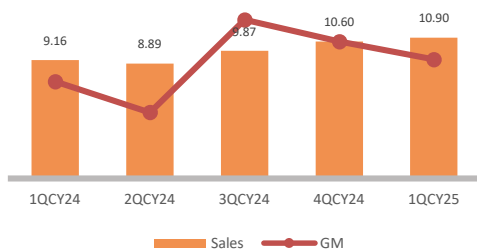
SYS Result Review - 1QCY25



Monday, April 28, 2025

Rupees' millions	1QCY25	1QCY24	YoY	CY24	CY23	YoY
Net Sales	10,899	9,159	19.0% ▲	38,527	32,038	20.3% ▲
Cost of Sales	8,183	6,960	17.6% ▲	28,966	22,421	29.2% ▲
Gross Profit	2,715	2,198	23.5% ▲	9,561	9,617	0.6% ▼
SG&A Expenses	942	647	45.5% ▲	3,260	2,478	31.6% ▲
Other Expenses	0	-1	N/A	605	78	680.7% ▲
Other Income	402	-115	N/A	1,038	2,645	60.7% ▼
Operating Profit	2,159	1,435	50.4% ▲	6,637	9,673	31.4% ▼
Finance Cost	37	90	59.1% ▼	235	664	64.6% ▼
Profit Before Taxation	2,122	1,345	57.7% ▲	6,402	9,009	28.9% ▼
Taxation	115	110	4.9% ▲	286	450	36.3% ▼
Profit After Taxation	2,007	1,235	62.4% ▲	6,115	8,559	28.6% ▼
Earnings Per Share	6.85	4.22	62.4% ▲	20.87	29.21	28.6% ▼
Dividend	0.00	0.00		-	6.00	
Bonus	0.00	0.00		-	-	
Gross Margin	24.9%	24.0%	0.9% ▲	24.8%	30.0%	5.2% ▼
SG&A Expenses to Sales	8.6%	7.1%	1.6% ▲	8.5%	7.7%	0.7% ▲
Other Expenses to Sales	0.0%	0.0%	0.0% ▲	1.6%	0.2%	1.3% ▲
Other Income to Sales	3.7%	-1.3%	4.9% ▲	2.7%	8.3%	5.6% ▼
Effective Taxation	5.4%	8.2%	2.7% ▼	4.5%	5.0%	0.5% ▼
Net Margin	18.4%	13.5%	4.9% ▲	15.9%	26.7%	10.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

